

1Q2024 Market Updates

Business Overview: Digital Business

13 May 2024

Digital Business



Cloud

- Cloud Managed and Professional Services
- Cloud business for Government and Commercial Enterprises including data centres



AI Analytics

- Gen-AI, AI-ML and Data Analytics software and solutions



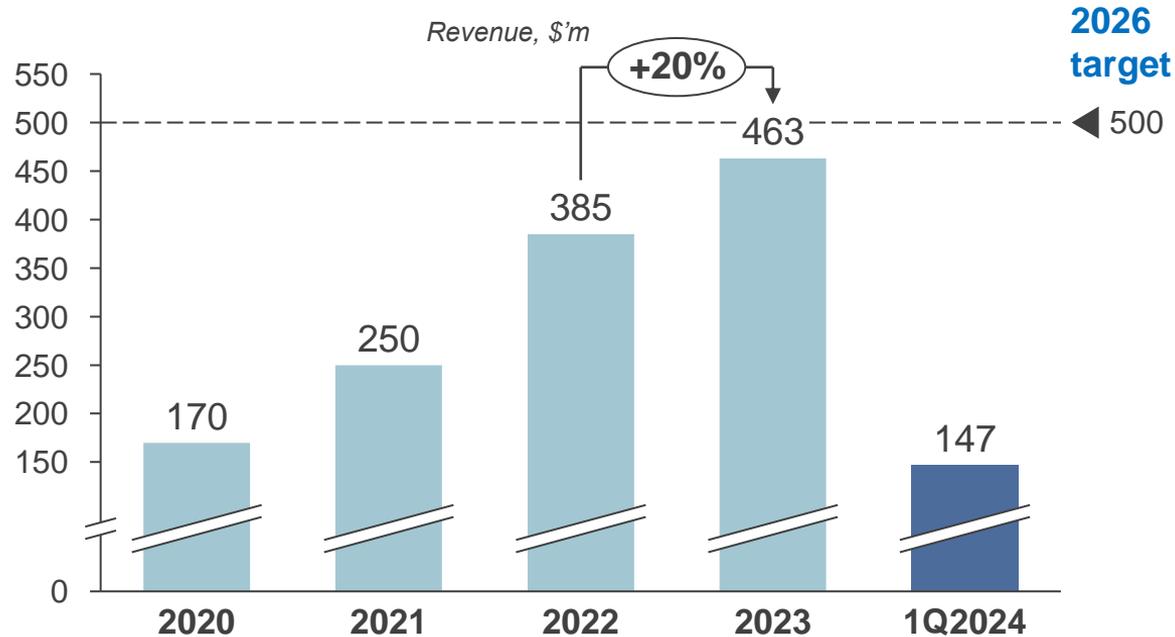
Cybersecurity

- Cybersecurity product suite for IT & OT e.g. Security Operations Centre
- Cybersecurity services - threat hunting, digital forensic and incident response

Cloud, AI Analytics, Cyber business to triple to >\$500m by 2026

Digital Business Updates

Strong Momentum in Digital Business



Digital Business:
Cloud, AI Analytics & Cyber

- On track to well exceed 2026 target
- Growth in Cyber to be further augmented by integration with D'Crypt

Growth Drivers for Digital Business



AI-powered end-to-end mission critical software systems



Resilient Hybrid Cloud and Data Centres



Integration of D'Crypt's cryptographic technology into Cyber business for growth

Customer Segments



Government



Critical
Infrastructure



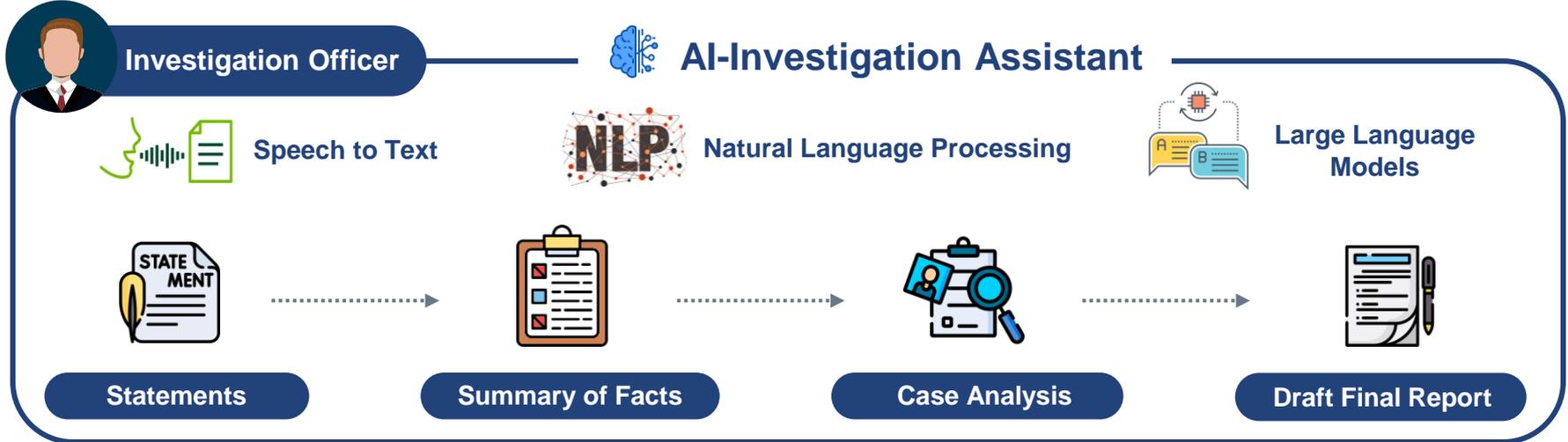
Enterprise

AI-Powered Investigation Assistant

Labour-Intensive and Time-Consuming Manual Investigation Process

Problem Statement

- High volumes of investigation documents
- Information gaps in statement taking
- Manual processing of information, analysing statements, extraction of salient information and draft report preparation



AI-Powered Automation Reduces Human Workload by 50%

Hybrid & Multi-Cloud Solutions



Highly Secure
Data Centres



Largest Private
Azure Cloud outside
the U.S.



Largest Secure
Hybrid Cloud Infra
of Nutanix in
S.E.A.



Built .SG Domain
Registry System in
Public Cloud

**Build, Manage Enterprise
Cloud Solutions**

**Cloud Migration and
Managed Services**

Cyber Capabilities



Cybersecurity Operations Centre

- Design, build, operate & maintain for IT/OT
- 24/7 monitoring
- Threat intelligence / hunting
- Cyber dashboard



Encryption Products

- Secure connectivity
- Secure storage
- Cross-domain



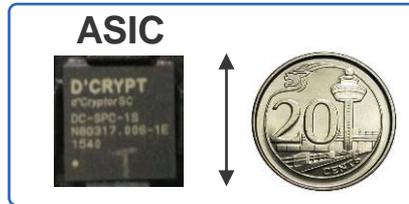
Cybersecurity Services

- Vulnerability assessment & penetration testing
- Risk assessment
- Digital forensic & incident response (on-prem / cloud)

Cyber: Deriving Synergies from Acquisition of D'Crypt

- Access to cutting-edge technologies in Cryptography and ASIC*-enabled secured module
- Accelerate build-up of talent & capabilities

1 Enhance GTM for D'Crypt Products



2 Synergies with ST Engineering Products

- Strengthen position as Cryptographic Technology and Product house
- Embed cryptography in digital systems solutions

Building Up Next Gen Digital & Cyber Talents

- Highly skilled talent pool driving our growth initiatives
- Solid industry credentials, validated by a diverse array of accreditations and certifications
- Continuous skill and capability enhancement by internal Digital & Cyber training academies



Summary

Riding Digital and AI Tailwinds for Growth

- 1 Poised to well surpass 2026 revenue target of \$500m
- 2 Strategically positioned with differentiated products for growth
- 3 Continually focused on talent development and product innovation

Thank You